

JOIN US FOR AN *Exclusive* HALF-DAY FIDUCIARY TRAINING PROGRAM

**Learn how to better manage & optimize
your company's retirement plan**

— *No Cost To Attend* —

Top industry professionals will be presenting a TPSU 401(k) live educational program in your area. The Mission of TPSU is to enable plan fiduciaries to improve their retirement plan through education and training. This half-day program covers essential topics pertaining to retirement plan leadership. TPSU welcomes HR professionals, benefit specialists, business owners and retirement plan committee members who serve in any of the following capacities for their company retirement plan – Plan Fiduciaries, Plan Trustees and Plan Administrators. After successfully completing this Program an attendee will improve their understanding of:

- Responsibilities of a Plan Fiduciary
- Effective retirement management strategies
- Plan improvements with a high impact on plan outcomes
- Behavioral finance solutions to improve retirement readiness
- Key regulations – including the new DOL Rule
- Structure and oversight of a retirement plan committee
- Internal communication strategies

401(k) and 403(b) Plans require special attention

What will you receive by attending?

1. **Continuing Education Credits –**
5 SHRM PDCs / 5 HRCI (General) Credits
2. Certificate of Attendance
3. **Complimentary access to the TPSU Learning Management System including the following topics:**
 - ERISA
 - Fundamentals of 401(k) Plans
 - Understanding Participant Behavior
 - Retirement Plan Health
 - Retirement Readiness
4. Networking with colleagues responsible for retirement plans
5. Interaction with industry leaders
6. Breakfast and Lunch



TPSU
THE PLAN SPONSOR
UNIVERSITY

Thursday, February 16, 2017

8:00 AM – 2:00 PM

University of South Florida
Marshall Student Center
4202 E Fowler Ave
Tampa, FL 33620
Room 3709

Adjunct Lecturer:
Sean Casterline, C(k)P®

Registration

Online: www.TPSUniversity.com,
and Proceed to the Program Schedule
TAB, and Select your Program.

Call: 855-755-4015 and Select
Option 2. For more information
regarding the session contact
Shirley@TPSUniversity.com

**Space is Limited —
Register Now!**



The Plan Sponsor University
is recognized by SHRM
to offer Professional
Development Credits (PDCs)
for SHRM-CP or SHRM-SCP.



The use of this seal confirms
that this activity has met HR
Certification Institute's®
(HRCI®) criteria for recertifi-
cation credit pre-approval.